

**INDUSTRI TEKNOLOGI MIKRO BERHAD (423468-T)**  
**CONSOLIDATED INCOME STATEMENTS**  
**FOR THE QUARTER ENDED 31 DECEMBER 2005**

The unaudited results of Industri Teknologi Mikro Berhad and its subsidiaries for the period ended 31 December 2005 are as follows:-

	Note	(UNAUDITED)		(UNAUDITED)	
		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER ENDED 31/12/2005 RM	PRECEDING YEAR CORRESPONDING QUARTER ENDED* 31/12/2004 RM	CURRENT YEAR TO DATE 31/12/2005 RM	PRECEDING YEAR CORRESPONDING PERIOD ENDED* 31/12/2004 RM
Revenue		2,492,705	N/A	4,810,968	N/A
Cost of sales		(876,671)	N/A	(1,795,800)	N/A
Gross profit		1,616,034	N/A	3,015,168	N/A
Other operating income		6,241	N/A	8,241	N/A
Selling and distribution costs		(183,348)	N/A	(348,338)	N/A
Administration expenses		(395,759)	N/A	(703,832)	N/A
Other operating expenses		(123,137)	N/A	(239,273)	N/A
Profit from operations		920,031	N/A	1,731,966	N/A
Finance costs		(5,940)	N/A	(10,562)	N/A
Profit before taxation		914,091	N/A	1,721,404	N/A
Income tax expenses	B5	(213,895)	N/A	(416,389)	N/A
Profit after taxation		700,196	N/A	1,305,015	N/A
Minority interest		-	N/A	-	N/A
Profit after taxation and minority interest		700,196	N/A	1,305,015	N/A
Net profit attributable to shareholders		700,196	N/A	1,305,015	N/A
Basic earnings per share (sen)	B13a	1.00	N/A	2.21	N/A
Diluted earnings per share (sen)	B13b	0.99	N/A	2.20	N/A

\* The comparative figures for the preceding year are not available as Mikro was listed on the MESDAQ Market of Bursa Malaysia Securities Berhad on 22 December 2005.

The unaudited consolidated income statement should be read in conjunction with the Group's audited financial statements for the year ended 30 June 2005 as disclosed in the Prospectus dated 5 December 2005.

**INDUSTRI TEKNOLOGI MIKRO BERHAD (423468-T)**  
**CONSOLIDATED BALANCE SHEET**  
**AS AT 31 DECEMBER 2005**

	(UNAUDITED)	(AUDITED)
	AS AT END OF CURRENT YEAR QUARTER ENDED	AS AT PRECEDING FINANCIAL YEAR ENDED
Note	31/12/2005	30/06/2005
	RM	RM
PROPERTY, PLANT AND EQUIPMENT	2,821,382	2,712,064
RESEARCH AND DEVELOPMENT EXPENDITURE	-	-
<b>CURRENT ASSETS</b>		
Inventories	2,607,397	2,196,902
Trade receivables	3,619,652	2,624,621
Other receivables	171,149	375,080
Tax Recoverable	73,744	-
Cash and bank balances	9,191,409	848,252
	<u>15,663,351</u>	<u>6,044,855</u>
<b>LESS: CURRENT LIABILITIES</b>		
Trade payables	481,399	642,978
Other payables	195,068	464,146
Hire purchase creditors	65,396	74,147
Tax payable	26,634	207,741
	<u>768,497</u>	<u>1,389,012</u>
<b>NET CURRENT ASSETS</b>	14,894,854	4,655,843
	<u>17,716,236</u>	<u>7,367,907</u>
<b>REPRESENTED BY :-</b>		
SHARE CAPITAL	12,000,000	3,000,000
SHARE PREMIUM	1,773,860	-
UNAPPROPRIATED PROFIT	3,578,430	4,073,415
SHAREHOLDERS' EQUITY	<u>17,352,290</u>	<u>7,073,415</u>
<b>NON-CURRENT LIABILITIES</b>		
Hire purchase creditors	235,946	166,492
Deferred taxation	128,000	128,000
	<u>17,716,236</u>	<u>7,367,907</u>
Net assets per share (sen)	14.46	23.58

The unaudited consolidated balance sheet should be read in conjunction with the Group's audited financial statements for the year ended 30 June 2005 as disclosed in the Prospectus dated 5 December 2005.

**INDUSTRI TEKNOLOGI MIKRO BERHAD (423468-T)**  
**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE QUARTER ENDED 31 DECEMBER 2005**

	<u>Share Capital</u> RM	<u>Unappropriated Profits</u> RM	<u>Share Premium</u>	<u>Total</u> RM
<b>As at 1 July 2004</b>	3,000,000	1,903,565	-	4,903,565
Issuance of shares	-	-	-	-
Reserves on consolidation	-	-	-	-
Share premium	-	-	-	-
Net profit for period	-	2,169,850	-	2,169,850
Arising during the period	-	-	-	-
<b>Balance as at 30 June 2005</b>	<u>3,000,000</u>	<u>4,073,415</u>	<u>-</u>	<u>7,073,415</u>
Issuance of shares :				
- Bonus issue	1,800,000	(1,800,000)	-	-
- Rights issue	5,100,000	-	-	5,100,000
- Public issue	2,100,000	-	-	2,100,000
	9,000,000	(1,800,000)	-	7,200,000
Share premium	-	-	2,520,000	2,520,000
Listing expenses	-	-	(746,140)	(746,140)
Net profit for period	-	1,305,015	-	1,305,015
Arising during the period	-	-	-	-
<b>Balance as at 31 December 2005</b>	<u><u>12,000,000</u></u>	<u><u>3,578,430</u></u>	<u><u>1,773,860</u></u>	<u><u>17,352,290</u></u>

The unaudited consolidated statement of changes in equity should be read in conjunction with the Group's audited financial statements for the year ended 30 June 2005 as disclosed in the Prospectus dated 5 December 2005.

**INDUSTRI TEKNOLOGI MIKRO BERHAD (423468-T)  
CONSOLIDATED CASH FLOW STATEMENT  
FOR THE QUARTER ENDED 31 DECEMBER 2005**

	<b>CURRENT YEAR TO-DATE ENDED 31/12/2005 RM</b>	<b>PRECEDING YEAR PERIOD ENDED* 31/12/2004 RM</b>
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before taxation	1,721,403	N/A
	<u>1,721,403</u>	<u>N/A</u>
Adjustment for:-		
Depreciation of property, plant and equipment	122,641	N/A
Interest expense	10,563	N/A
Loss on disposal of property, plant and equipment	<u>-</u>	<u>N/A</u>
Operating profit/(loss) before working capital changes	1,854,607	N/A
Changes in working capital:-		
Inventories	(410,495)	N/A
Receivables	(1,115,788)	N/A
Payables	<u>(430,658)</u>	<u>N/A</u>
<b>CASH (FOR)/FROM OPERATIONS</b>	(102,334)	N/A
Tax paid	(671,239)	N/A
Interest paid	(10,563)	N/A
<b>NET CASH (FOR)/FROM OPERATING ACTIVITIES</b>	<u>(784,136)</u>	<u>N/A</u>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Proceeds from disposal of property, plant and equipment	-	N/A
Purchase of property, plant and equipment	(124,959)	N/A
<b>NET CASH (FOR)/FROM INVESTING ACTIVITIES</b>	<u>(124,959)</u>	<u>N/A</u>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Proceeds from issuance of share capital	9,720,000	N/A
Listing expenses	(421,452)	N/A
Repayment of hire purchase creditors	(46,297)	N/A
<b>NET CASH (FOR)/FROM FINANCING ACTIVITIES</b>	<u>9,252,251</u>	<u>N/A</u>
Net increase/(decrease) in cash and bank balances	8,343,157	N/A
Net Cash and cash equivalents at beginning of year	848,252	N/A
	<u>9,191,409</u>	<u>N/A</u>
<b>NOTES TO CASH FLOW STATEMENT</b>		
Cash and cash equivalents comprise of:		
Fixed deposits with a licensed bank	-	N/A
Cash and bank balances	9,191,409	N/A
	<u>9,191,409</u>	<u>N/A</u>

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